

Thank you for completing the following form. We realize the information asked for is confidential, but in order for our firm to give you the best recommendation for your particular situation, please complete the form FULLY AND ACCURATELY. If you do not know exact figures, please complete the blank with your best guess.

_____ 2018 How did you hear about us? Austindebt.com Avvo Yellow pages Green sheet Friend Relative Letter Internet Other _____

NAME: _____ SPOUSE: _____

MAILING ADDRESS: _____ CITY: _____ TEXAS Zip _____

COUNTY Bastrop Blanco Burleson Burnet Caldwell Gillespie Hays Kimble Lampasas Lee Llano Mason McCullough San Saba Travis Washington Williamson

Do you have any children living at home? (name, age) _____

PERSONAL INFORMATION: PREFERRED PHONE CONTACT No. _____

Cell Phone: _____ Occupation _____

Work Phone: _____ Length of Employment: _____

E-Mail: _____

Cell Phone: _____ Spouse Occupation: _____

Spouse E-Mail: _____ Spouse Length of Employment: _____

Marital Status Single Married Common Law Divorced Separated Widowed How long have you been _____ (YOU MUST SELECT ONE)

Do you own your home or do you rent? Own (Paid off) Buying (Making payments) Renting Other _____

Have you ever filed Bankruptcy: Yes No When? _____

Are you behind on house or rent payments? YES NO.....How much? \$ _____

Do you owe the IRS? YES NO How much? \$ _____

Do you owe state taxes? YES NO How much? \$ _____

Do you owe property taxes? YES NO How much? \$ _____

Do you owe on student loans? YES NOHow much? \$ _____

Are you behind in child or spousal support? YES NO..... How much? \$ _____

Do you have any insufficient funds checks outstanding? YES NO How much? \$ _____

Do you have any CO-SIGNERS on any of your debts? YES NO If yes Who _____

Have you CO-SIGNED on any debts for someone else? YES NO If yes Who _____

OFFICE USE

AT: _____ Arrived: _____ FQ: _____ TI: _____ TO: _____ Signed IC Retainer _____

SW _____ NW _____

SECURED DEBTS

Home loans:

Purchased _____

Mortgage Co. _____ Mthly. Pmt. \$ _____

Office Use Only

Balance Due: \$ _____ Amt. Behind: \$ _____ Value: \$ _____

Mortgage Contract

Mortgage Co. _____ Mthly. Pmt. \$ _____

Office Use Only

Balance Due: \$ _____ Amt. Behind: \$ _____ Value: \$ _____

Mortgage Contract

Vehicles (List **ALL VEHICLES** you OWN, whether there is a loan against them or not)

Auto Creditor: _____ Year/Make _____

Office Use Only

Balance Due \$ _____ Payments: \$ _____ Value \$ _____

PM NPM/P

of Pmts Behind _____

Auto Creditor: _____ Year/Make _____

Office Use Only

Balance Due \$ _____ Payments: \$ _____ Value \$ _____

PM NPM/P

of Pmts Behind _____

Auto Creditor: _____ Year/Make _____

Office Use Only

Balance Due \$ _____ Payments: \$ _____ Value \$ _____

PM NPM/P

of Pmts Behind _____

Auto Creditor: _____ Year/Make _____

Office Use Only

Balance Due \$ _____ Payments: \$ _____ Value \$ _____

PM NPM/P

of Pmts Behind _____

Do you have any recreational vehicles, motorcycles, boats, trailers, vehicles, etc?

Creditor: _____ Year/Make _____

Office Use Only

Balance Due \$ _____ Payments: \$ _____ Value \$ _____

PM NPM/P

of Pmts Behind _____

Creditor: _____ Year/Make _____

Office Use Only

Balance Due \$ _____ Payments: \$ _____ Value \$ _____

PM NPM/P

of Pmts Behind _____

Loans for the purchase of FURNITURE, APPLIANCES, STEREO, ETC. OR LOANS for which you have PLEDGED household items or gave a car title as collateral.

Creditor: _____ Collateral: _____

Office Use Only

Value \$ _____ Balance Due: \$ _____ Payment: \$ _____

PM NPM/P AV

of Pmts Behind _____

Creditor: _____ Collateral: _____

Office Use Only

Value \$ _____ Balance Due: \$ _____ Payment: \$ _____

PM NPM/P AV

of Pmts Behind _____

Creditor: _____ Collateral: _____

Office Use Only

Value \$ _____ Balance Due: \$ _____ Payment: \$ _____

PM NPM/P AV

of Pmts Behind _____

Are your wages now being garnished or are they about to be garnished? **YES NO**

Details: _____

Do you have any judgments against you? **YES NO** Who? _____

Are you involved in any lawsuits for or against you? **YES NO** Who? _____

Could or should you sue anyone? **YES NO** Who? _____

Do you own any lots, land or real property **OTHER THAN** the house you live in now? **YES NO**

If so, please describe: _____

Is any creditor currently taking any deductions out of your **PAYCHECK or BANK ACCOUNT** for loans, car payments, etc.? **YES NO**

Do you have over \$500 in savings accounts, CD's, stocks, bonds, or other accounts? **YES NO**

If so, please describe and list dollar value amount: _____

Are you self-employed? **YES NO**

If so, please describe: _____

Have you owned or operated **ANY type of business** in the last **SIX** years? **YES NO**

Are you currently in the process of getting a divorce, or are you separated from your spouse? **YES NO**

Have you been divorced in the past 10 years one or more times? **YES NO**

Have you cosigned on a loan or credit account for anyone else? **YES NO**

Do you have a stockbroker's license or a securities license? **YES NO**

Have you filed all income tax returns for this year and previous years? **YES NO**

If not, for what years? _____

Have you **TAKEN** any **CASH ADVANCES** from any Credit Card in the last **8** months? **YES NO**

Any over \$500? **YES NO** If yes, how much? \$_____

Have you done any **CREDIT CARD BALANCE TRANSFERS** in the last **2-6** months? **YES NO**

Any over \$500 **YES NO**

If yes, how much? \$_____ and on what account? _____

Have you **opened** any new **Credit Card Accounts** or **obtained New Loans** in the last **6** months? **YES NO**

If yes, Whom? _____

Have you paid back any **LOANS** from **FRIENDS** or **RELATIVES** in the last year? **YES NO**

How Much? _____ Given any large gifts(Over \$200.00) **YES NO**

MONTHLY INCOME

WHEN DO YOU GET PAID Weekly Every two Weeks Twice a Month Monthly OFFICE USE

How much is your paycheck (**TAKE HOME**) each pay period.....\$ _____.....\$ _____

WHEN DOES YOUR SPOUSE GET PAID Weekly Every two Weeks Twice a Month Monthly

How much is their paycheck (**TAKE HOME**) each pay period\$ _____.....\$ _____

Other monthly income (Circle one) (odd jobs, second job, child support, food stamps, rental income,

Social Security, Disability, Military Retirement, Pension, Other (_____) . \$ _____.....\$ _____

MONTHLY EXPENSES Approximate **MONTHLY** expense amounts will be sufficient.

TYPE OF EXPENSE	(You) DEBTOR	OFFICE USE
House payment or rent (include lot rental).....	\$ _____	\$ _____
Utilities: Electricity and heating fuel (gas/propane company).....	\$ _____	\$ _____
Water and sewer.....	\$ _____	\$ _____
Telephone (including cellular phone and long distance).....	\$ _____	\$ _____
Cablevision.....	\$ _____	\$ _____
Garbage pickup.....	\$ _____	\$ _____
Other: _____.....	\$ _____	\$ _____
Home maintenance.....	\$ _____	\$ _____
Food.....	\$ _____	\$ _____
Clothing.....	\$ _____	\$ _____
Laundry & dry cleaning.....	\$ _____	\$ _____
Medical & dental expenses (not already taken out of a paycheck).....	\$ _____	\$ _____
Transportation & car expenses (Gas/repairs/maintenance) NOT THE CAR PAYMENT.....	\$ _____	\$ _____
Insurance: House or renter's (if not included in house payment).....	\$ _____	\$ _____
Life and disability (not already taken out of a paycheck)	\$ _____	\$ _____
Health and dental (not already taken out of a paycheck).....	\$ _____	\$ _____
Car / truck INSURANCE(PER MONTH)	\$ _____	\$ _____
Property.....	\$ _____	\$ _____
Other: _____.....	\$ _____	\$ _____
Taxes: Income tax or withholding tax payments (not already taken out of a paycheck).....	\$ _____	\$ _____
Current real estate taxes (not included in your mortgage payment).....	\$ _____	\$ _____
Estimated income tax payments (quarterly).....	\$ _____	\$ _____
Overdue real estate/property taxes	\$ _____	\$ _____
Installment payments:		
Motor vehicle: _____.....	\$ _____	\$ _____
Motor vehicle: _____.....	\$ _____	\$ _____
Motor vehicle: _____.....	\$ _____	\$ _____
Rental property.....	\$ _____	\$ _____
Furniture.....	\$ _____	\$ _____
Jewelry.....	\$ _____	\$ _____
Boat / recreational vehicle.....	\$ _____	\$ _____
Other: _____.....	\$ _____	\$ _____
Alimony & child support (not already taken out of a paycheck)	\$ _____	\$ _____
Child care.....	\$ _____	\$ _____
Student loans.....	\$ _____	\$ _____
Charity/Church.....	\$ _____	\$ _____

Law Office of Nels C. Hansen P.C.

Helping Good People discover the road to Financial Freedom and Get a Fresh Start.

**Directions for your
Appointment 512-458-4138**



Handicap access is located on the south side of the building

Your Appointment is scheduled for : _____

at: _____

Directions using Google Maps

1000 Heritage Center Circle #102
Round Rock, Texas 78664
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